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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DISCLOSEABLE AND CONNECTED TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to prepare the contents of the Circular, in particular the valuation report of the land owned by the Bolivia Company, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 31 July 2013.

Reference is made to the announcement of Interchina Holdings Company Limited dated 16 December 2012, 9 January 2013, 31 January 2013, 28 February 2013 and 28 March 2013 (the “**Announcements**”) in relation to, among other things, the discloseable and connected transaction of the Company regarding the Acquisition and the delay in despatch of the circular. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise defined.

As disclosed in the announcement of the Company dated 28 March 2013, a circular (the “**Circular**”) containing, inter alia, (i) details of the Acquisition; (ii) the letter of recommendation from the Independent Board Committee; (iii) the letter of advice from Guangdong Securities to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, was to be despatched to the Shareholders on or before 31 May 2013 in accordance with the Listing Rules.

As additional time is required to prepare the contents of the Circular, in particular the valuation report of the land owned by the Bolivia Company, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 31 July 2013.

By Order of the board of directors
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 31 May 2013

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu and Mr. Lu Yaohua; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.